



The ESADE Foundation Fund

What is an endowment?

An endowment is a fund containing assets invested for the long term. Assets of this sort provide an institution with a permanent source of financial resources.

Each year, part of the value generated by the fund is used to support particular strategic projects. The rest is reinvested in order to strengthen the fund and increase its capacity to generate future resources. Such a fund therefore provides, in perpetuity, the necessary help for a specific purpose.

ESADE established its first endowment fund in 2007, thanks to the support of people and entities committed to the school's development.

Fund management

The ESADE Foundation has set up an **Investment Committee**, which oversees the organisation's financial investments, and a **Funds Allocation Committee**, which ensures that the economic resources received by ESADE are applied optimally, in accordance with strategic needs.

One of the main functions of these committees is to ensure that the management of the **ESADE Foundation Fund** is applied with the best criteria of profitability and prudence, and that the returns are allocated to the organisation's most strategic projects.

Investment strategy

At present, 35% of the ESADE Foundation Fund is invested in financial instruments aimed at providing loans to international students who lack other means of gaining access to financing.

With this investment, we not only get financial returns that we reinvest in the school's development but also achieve a positive social impact by helping young international students finance their ESADE education.

The rest of the fund is invested in a diversified portfolio in secondary markets.

"Thanks to the generosity of people and companies committed to the development of our school, the ESADE Foundation Fund has been growing steadily in recent years to reach its remarkable current size.

The commitment of these individuals and entities has allowed us to increase the scope of our Scholarship Programme and strengthen our research capabilities while at the same time constructing an important financial instrument that will help to ensure the present and future of the school in perpetuity.

The challenges that ESADE faces require us to build up an even larger endowment. While we consolidate the rest of our strategic priorities, we must also put more effort into creating an instrument that constitutes the best legacy we can leave to ESADE.

We are eternally grateful to the ESADE community for helping us move forward and become a globally renowned school. I encourage you to leave a profound mark on the present and future of our school."

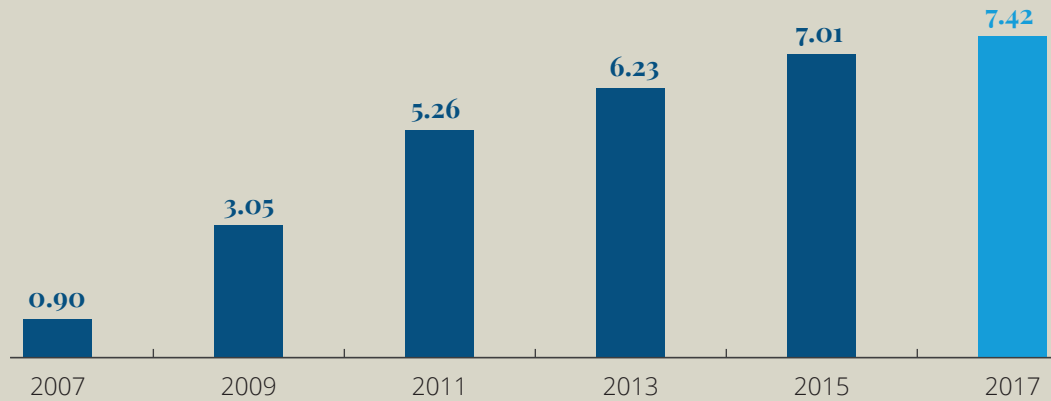


A handwritten signature in black ink, which appears to be 'E. Bieto'.

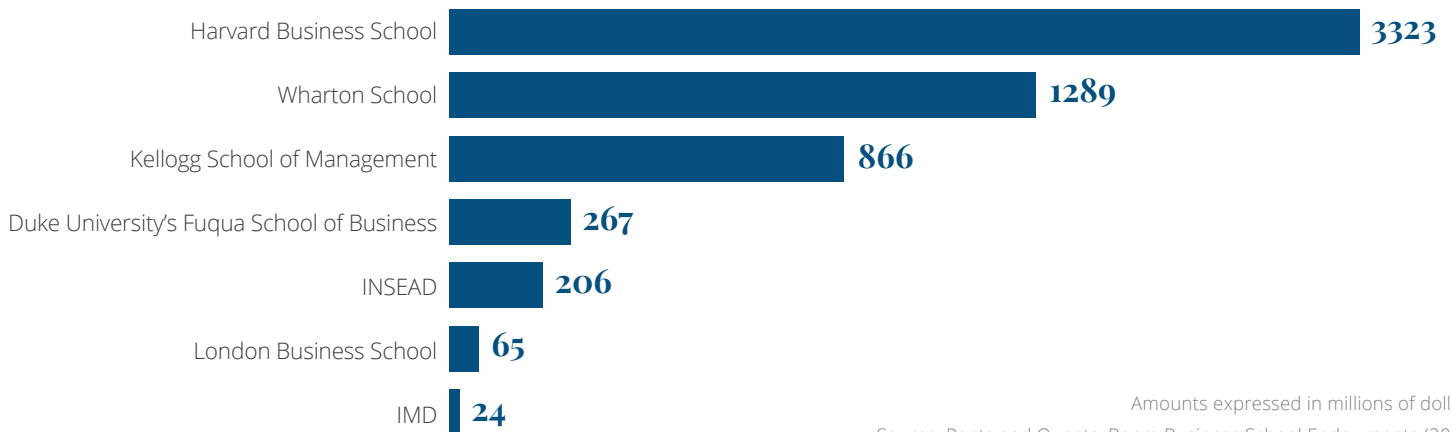
Eugenia Bieto
Director General
of the ESADE
Foundation

Status and performance of the fund

As of 31st August 2017, the ESADE Foundation Fund was valued at €7.42 million.



Endowments at other business schools



Amounts expressed in millions of dollars
Source: Poets and Quants, Boom Business School Endowments (2016)

How to collaborate

Collaborate with ESADE through the ESADE Foundation Fund

By supporting our endowment, you will help to guarantee the school's development in perpetuity. Besides that, you will ensure that the profits earned on your donations will be allocated to our most important needs. Your contribution will indefinitely generate resources that will make future projects possible.

By supporting the **ESADE Foundation Fund**, you are leaving the best possible legacy for the present and future of our school. Your help – whatever it may be – guarantees ESADE's present and future.

More information

If you would like to learn more about the ESADE Foundation Fund or are interested in creating a fund that is specifically intended for a specific purpose, please contact:

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