

June 5th – Esade Spring Workshop

08:30 – 09:00 Registration

	Corporate Finance & Banking	Asset Pricing & Financial Markets
9:00 – 9:50	<p>Deniz Aydin (Washington University in St. Louis) Uniform Pricing and Capital Allocation</p> <p>Discussant: Gyongyi Loranth (University of Vienna & EUI)</p>	<p>Aytek Malkhozov (McGill University) Distorted Beliefs and Asset Prices</p> <p>Discussant: Julio Crego (Nova SBE)</p>
9:50 – 10:40	<p>Rebecca De Simone (London Business School) Bank Market Power and Credit Allocation</p> <p>Discussant: David Martinez Miera (Universidad Carlos III)</p>	<p>Victor DeMiguel (London Business School) Legislator Tweets About the Green Transition and the Returns of Green versus Brown Stocks</p> <p>Discussant: Diego Garcia (UC Boulder)</p>
10:40 – 11:10 Coffee Break		
11:10 – 12:00	<p>Maria Cecilia Bustamante (University of Maryland) Dynamic carbon emission management</p> <p>Discussant: Stefano Sacchetto (Nova SBE)</p>	<p>Neil Pearson (University of Illinois Urbana-Champaign) Risk-Taking Over Very Long Horizons: Investors' Lifetime Returns and Exit from the Stock Market</p> <p>Discussant: Jose Faias (Católica Lisbon SBE)</p>
12:00 – 12:50	<p>Antonio Gargano (University of Houston) Fighting Climate Change with FinTech</p> <p>Discussant: Alberto Manconi (Bocconi University)</p>	<p>Ljubica Georgievska (BI Norwegian & NYU Stern) The Biggest Short: Duration in the Shadows</p> <p>Discussant: Stefano Pegoraro (University of Notre Dame)</p>
12:50 – 13:40	<p>Oliver Spalt (University of Mannheim) Corporate Actions as Moral Issues</p> <p>Discussant: Pablo Slutzky (University of Maryland)</p>	<p>Nicola Fusari (Johns Hopkins University) ODTE Option Pricing</p> <p>Discussant: Mattia Bevilacqua (University of Liverpool)</p>
13:40 – 15:00 Lunch		
15:00 – 15:50	<p>Bruno Pellegrino (Columbia Business School) New Products</p> <p>Discussant: Katya Neretina (Bocconi University)</p>	<p>Mao Ye (Cornell University) Supply-based Asset Pricing</p> <p>Discussant: Stefano Cassella (Tilburg University)</p>
16:00 – 17:00	KEYNOTE David Thesmar - Expectations formation: New results	

June 6th – Esade Spring Workshop

Corporate Finance and Banking

Asset Pricing and Financial Markets

9:30 – 10:20
Isaac Hacamo (Indiana University)
Tax Increment Financing and Business Dynamism
Discussant: **Katja Kisseleva**
(Frankfurt School of Finance)

Marie Hoerova (ECB)
Investors and Inflation
Discussant: **Ricardo Barahona** (Bank of Spain)

10:20 – 11:10
Constantine Yannelis (University of Cambridge)
How Do Income-Driven Repayment Plans Benefit
Student Debt Borrowers?
Discussant: **Jared Stanfield**
(University of Oklahoma)

Alessandro Melone (Ohio State University)
The Unintended Consequences of Rebalancing
Discussant: **Antonia Kirilova** (CUNEF)

11:10 – 11:40 Coffee Break

11:40 – 12:30
Dimas Fazio (National University of Singapore)
Housing and Fertility
Discussant: **Artashes Karapetyan** (ESSEC)

Sohnke Bartram (Warwick Business School)
Creative destruction, stock return volatility, and
the number of listed firms
Discussant: **Pedro Angel Garcia Ares**
(ITAM and U. Notre Dame)

12:30 – 13:30
KEYNOTE | Zhi Da (University of Notre Dame)
You can only lend what you own: Inferring daily institutional trading from security lending supply

13:30 – 15:00 Lunch



Venue: Rooms 0010, 0018, 0014 and 0011 (Building 3), Esade Barcelona Campus
Av. d'Esplugues, 92, 96, Les Corts, 08034 Barcelona

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